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### INTAKE INFORMATION

Patient name \_\_\_\_\_ Date \_\_\_\_\_  
Last First Middle

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of birth \_\_\_\_\_ Marital Status \_\_\_\_\_

Home/cell phone \_\_\_\_\_ (may I leave a message?) Work phone \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Employer Address \_\_\_\_\_

Spouse, Parent or Next of Kin \_\_\_\_\_ Phone \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_

(may I have your permission to contact this person in a perceived life or death emergency?) yes/

no Signature \_\_\_\_\_

Referred by \_\_\_\_\_ May I have your permission to thank this  
person for their referral? yes/no

### HEALTH INSURANCE

Primary \_\_\_\_\_ Policy# \_\_\_\_\_

Group# \_\_\_\_\_

Policy Holders's name \_\_\_\_\_ date of birth \_\_\_\_\_

Social Security# \_\_\_\_\_

Address for claims \_\_\_\_\_

Secondary \_\_\_\_\_ Policy# \_\_\_\_\_

Group# \_\_\_\_\_

Policy Holders's name \_\_\_\_\_ date of birth \_\_\_\_\_

Social Security# \_\_\_\_\_

Address for claims \_\_\_\_\_

I understand that I am financially responsible for all charges whether or not paid by my insurance company. Assistance will be provided in filing claims, but insurance difficulties are not the doctor's responsibility. Appointment time is reserved. Cancellation must be made 24 hours in advance to avoid being charged the full fee, which will not be paid by insurance. I authorize release of information necessary for treatment and processing of insurance claims to the insurance company, the doctor's billing service and the doctor.

\_\_\_\_\_  
Patient's signature

\_\_\_\_\_  
date